

Continued uncertainty in the market

- Sales SEK 279.8 (321.4) million
- Profit before depreciation SEK 4.3 (47.9) million
- Profit margin before depreciation 1.5 (14.9) percent
- EBIT SEK -2.0 (41.5) million
- Operating margin -0.7 (12.9) percent.
- Net income SEK -2.2 (29.1) million
- Earnings per share SEK -0.22(2.99).
- Cash equivalents SEK 21.1 (6,9) million

A word from the CEO

The continued uncertainty that exists with our customers involved in product development has a significant negative impact on sales and income. The industrial customer base, where Prevas has its primary business activities, continues to delay the start of new development projects and extensions. Our assessment is that the market for embedded systems has been hit harder than the IT market in general. Of course, this amplifies the effect on Prevas, where a large portion of sales comes from the area of embedded systems. Primary customers in the area of embedded systems are industrial companies involved in product development, who are highly dependent on exports.

During the first half of the year, Prevas implemented a number of measures and made adjustments to its business in order to better correspond with demand. This impacted income by SEK 4.0 million. The measures that were implemented will start to have an effect during the second half of 2009.

The Industrial Systems business area continues to show strong growth, with an operating margin of 16.8 percent. The market for industrial systems is characterized by improvements in productivity, as well as preliminary studies and planning of major investments within the area of industrial IT. For example, interest in Manufacturing Execution Systems (MES) is becoming ever stronger and this area in particular is considered to be critical in reaching the next level of productivity within industry.

Significant slow-down in the Product Development business area during the second quarter. Having now implemented certain measures, we can see a slight positive trend in the Product Development business area. Within this area, we have also noticed that many smaller market participants have been forced to exit and our assessment is that Prevas' opportunities to further strengthen its leading position, once the market turns around, are good.

My estimate is that although market uncertainty will continue throughout 2009, it will gradually start to improve during 2010. The basis for this assessment is as follows: exports are developing positively, there is an increasing need to make production refinements in anticipation of a future upswing in the economy and there is a growing need for new generations of intelligent products. With that comes the desire to move forward once again.

During the second quarter, we have implemented several changes in order to cope with future market fluctuations and increase the flexibility of our organization.

Mats Lundberg, CEO Prevas AB

Prevas was founded in 1985 and currently, it is the Nordic leader for embedded systems and industrial IT. We are the primary supplier and innovative development partner to the leading Swedish companies in such industries as life science, telecommunications, vehicle, defense, energy and engineering. Prevas' solutions are renowned for innovation, quality assurance and reliable delivery. Our Nordic design house consists of approximately 550 employees and we have offices in Sweden, Denmark and Norway. Prevas has been listed on the NASDAQ OMX Nordic Exchange in Stockholm since 1998. For more information, see www.prevas.se.

Sales

January - June

Sales amounted to SEK 279.8 (321.4) million, an increase of 13 percent. Organic sales declined by 15 percent. Sales per employee were SEK 566 (615) thousand. The total number of working days was 121 (124).

April - June

Sales amounted to SEK 127.7 million, corresponding to a decline of 25 percent. 25 percent of the decline was organic. Sales per employee were SEK 266 (322) thousand. The total number of working days was 59 (62).

Income

January - June

EBIT was SEK -2.0 (41.5) million, with a corresponding operating margin of -0.7 (12.9) percent. EBIT before depreciation was SEK 4.3 (47.9) million, with a corresponding margin of 1.5 (14.9) percent.

Net income was SEK -2.2 (29.1) million. Income for the period was brought down by SEK 4.0 million due to the costs associated with the action plan that Prevas started during the period, which affected 18 employees in Sweden and 5 employees in Denmark. Excluding these costs, EBIT was SEK 1.4 (41.5) million, with a corresponding EBIT margin of 0.5 (12.9) percent. The decline in income is primarily due to a worsening of the invoice rate for a large portion of our activities within the Product Development business area.

During the period, Prevas also had bad debt losses, which negatively impacted income by SEK 1.6 million.

April - June

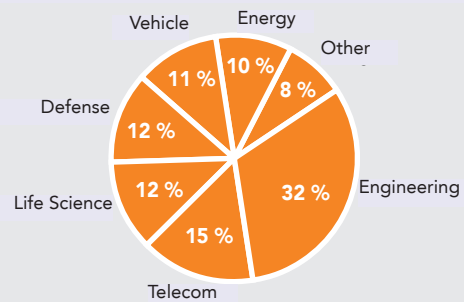
EBIT was SEK -9.1 (24.7) million, with a corresponding operating margin of -7.2 (14.7) percent. EBIT before depreciation was SEK -6.0 (27.9) million, with a corresponding margin of -4.7 (16.6) percent.

Net income was SEK -7.1 (17.6) million. During the second quarter, income was brought down by SEK 4.0 million as a result of the Prevas' action plan. In addition, bad debt losses of SEK 0.2 million had a negative effect on income.

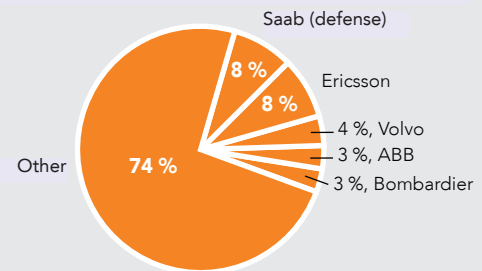
Cash flow and cash equivalents

Cash flow from continuing operations was SEK 26.5 (20.6) million for the period. At the end of the period, cash equivalents totaled SEK 21.1 (6.9) million, excluding bank overdraft facility. During the period, amortization was 1.1 million. Total cash flow was affected by additional purchase price payments on prior acquisitions of SEK 4.6 million, as well as dividend payments of SEK 15.1 million.

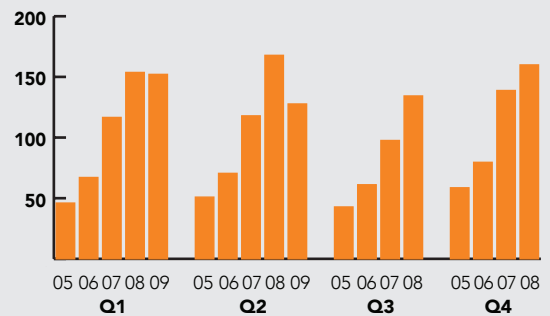
SALES PER SECTOR Q1-2 2009, GROUP



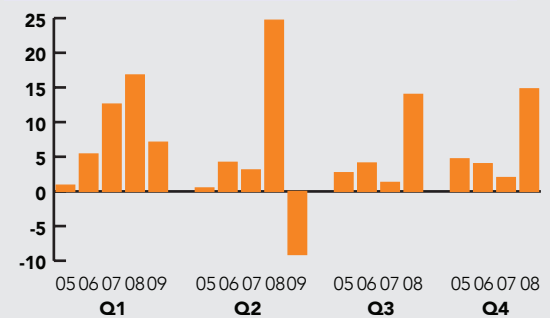
FIVE LARGEST CUSTOMERS Q1-2 2009, GROUP



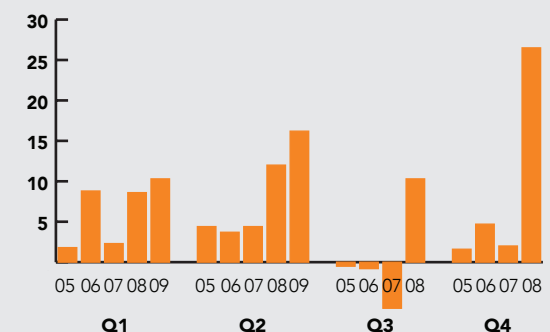
SALES PER QUARTER MSEK, GROUP



OPERATING PROFIT PER QUARTER MSEK, GROUP



CASH FLOW FROM CONTINUING OPERATIONS MSEK



Key financial indicators - quarterly

	2009 Q2	2009 Q1	2008 Q4	2008 Q3	2008 Q2	2008 Q1	2007 Q4	2007 Q3	2007 Q2	2007 Q1
Net sales, MSEK	127,7	152,1	159,9	134,3	167,8	153,7	138,8	97,6	117,9	116,6
EBIT, MSEK	-9,1	7,1	14,8	14,0	24,7	16,8	2,0	1,3	3,1	12,6
Operating margin, %	-7,2	4,7	9,3	10,4	14,7	11,0	1,5	1,3	2,7	10,8
Number of working days	59	62	62	66	62	62	62	65	59	64

Financial position

Equity was SEK 167.1 (152.1) million at the end of the period, with a corresponding equity ratio of 55 (48) percent. Equity per share was SEK 16.54 (15.50).

Important events during the period

Actions and adaptations

At the end of last year, the existing state of the economy negatively impacted Prevas' market, resulting in fewer orders secured. This trend also continued into 2009. In the Swedish and Danish markets, capacity utilization within the Product Development business area has declined simultaneous to increased downward pressure on prices. Prevas has taken several actions during the period to adapt its business to the existing state of the economy.

In both Denmark and Sweden, the business was affected by reductions in staff. In the Swedish business, these measures primarily took place during the second quarter.

It is estimated that these measures will result in annual cost savings of SEK 13 million, with the full effect occurring during 2010. In Sweden, 18 employees were given notice of dismissal, along with 5 employees in Denmark. These reductions primarily affect consultants. Additionally, the company's cost structure is continually being analyzed. In total, costs related to restructuring were SEK 4.0 million, which impacted income in the second quarter.

Exciting and innovative assignments

Here are some examples of projects where Prevas is a strategic cooperation partner:

- **Axis-Shield PoC AS in Norway** - development project within the life science sector.
Prevas is participating in the development of a new test cartridge for Axis-Shield PoC's testing and analysis instrument, Afinion. Afinion is an advanced multi-testing instrument for point-of-care analysis of blood and urine. It was developed by Axis-Shield PoC in cooperation with Prevas. The instrument was awarded gold in the Medical Design Excellence Awards, which is a prestigious design prize for medical technical instruments.
- **Electroengine** - development project within the energy sector.
Electroengine has developed a complete system for the use of electric power. It can easily be installed in most cars that currently have internal combustion engines. At present, this applies to brand-new cars, but in the next stage, it will also be possible to install in used cars. The system has a completely new way of monitoring and controlling a vehicle's batteries, which significantly increases energy withdrawal and useful life of the battery package. Electroengine cooperates with Prevas on technical issues.
- **Lundin Petroleum** - development project within energy sector.
Lundin Petroleum has created a strategic product portfolio of its assets located on the Norwegian continental shelf. Lundin Petroleum's challenge was to make the information available to the entire organization. Prevas has been given the task of doing away with the manual handling of production reports received from operators and making information processing in conjunction with gas sales more efficient. The Prevas product, Mikon Enterprise Asset Reporting, is being implemented.
- **Volvo Construction Equipment** - test system development within the vehicle sector.
Volvo continually develops its computer-controlled loaders and working machines. When machines are developed, their electronics must also be updated. Additionally, the testing equipment, which ensures that customers obtain a fail-safe machine, must also be further developed. The testing department at Volvo CE had outgrown its old testing system. It needed a new one, which was faster, safer and more scalable. Volvo turned to Prevas, which offers a testing system based on high quality standard components.

Here are some examples from the company's list of assignments during the period:

- Atlas Copco Tools AB - development.
- Bombardier Transportation - development.
- Ericsson - system upgrades for production system.
- Exencor Technology - development.
- GE Healthcare - development.
- Grilstad Fabrikker, Norway - development of production system.
- Konecranes, Sweden/Finland/Belgium/Norway - crane automation.
- Saab Microware - further development of production system.
- Prevas' Danish subsidiary has received several development assignments in the area of advanced credit card technology and biometrics. Throughout the world, the demand for smart credit/plastic cards is growing. For Prevas, there are significant growth opportunities in this area.

General agreements

A ever-growing portion of Prevas' market is governed by general agreements, particularly during times of uncertainty. The combination of general agreements, large customers and unique expertise creates stability for Prevas. General agreements important for continued cooperation have been signed with such companies as: ABB, Atlas Copco, Bombardier, Ericsson, FMV, GE Healthcare, Luftfartsverket, Maquet, Saab AB, SMHI, Stoneridge and Volvo.

LOI acquisition agreement

Prevas has decided not to pursue its intentions to acquire INVID Utveckling Mälardalen AB, located in Västerås, Sweden. The reason for this decision is the uncertainty prevailing in the market.

Market trends

Nordic leader for embedded systems

During the first half of the year, there has been a weakened market for Prevas' Product Development business area. Within industry, investments continue to be delayed. Our assessment is that the market for embedded systems has been hit harder than the IT market in general. During the first half of the year, Prevas trimmed its organization in order to adapt to the prevailing market situation. The company is now optimistic about the future.

The difference between Prevas and other IT companies involved in product development is that Prevas is able to participate in the entire product life cycle – from initial concept, through support and maintenance. What gives Prevas an advantage over its competitors is that we are able to offer semi-finished platforms and modules with the accompanying building blocks in order to quickly adapt to the needs of our customers. Time-to-market is become increasingly important. This is an area where Prevas can significantly impact our customers' opportunities to gain important market share and ensure that they are prepared for when the economic situation changes.

During the period, Prevas strengthened cooperation with all of its general agreement customers. Among other things, this was achieved through training and support of our personnel, which demonstrates to our customers that we are willing to invest in them.

Prevas highly values its network of world-leading technology partners. This network ensures that the company has access to cutting-edge technologies. Examples of such leading technology partners are Microsoft and National Instruments.

Prevas works with many world-leading companies, such as ABB, Atlas Copco, Bombardier, Danfoss, Ericsson, Maquet, Novo Nordisk, Saab, Vestas and Volvo.

Nordic leader for industrial IT

During the first half of the year, the market for Prevas' Industrial Systems business area was relatively weak in terms of larger projects. Customers are still delaying large investments. But, efforts are being made to take the first steps towards the next level of improved productivity by making smaller investments. This is where Prevas plays an important role, with its solid expertise in Manufacturing Execution Systems (MES) and Enterprise Manufacturing Intelligence (EMI). This, in combination with Prevas' extensive experience in the area of automation, means that the company is positioned well for the time when industry once again starts to invest. Smaller initiatives, such as continual improvements, are still being made at the same level. This has enabled the company to maintain income at a very satisfactory level during the first half of the year.

In the market, small improvements in productivity are being achieved and larger productivity initiatives are being planned. Together with many of its customers, Prevas continues making preliminary studies, with the intention that they will result in new,

larger initiatives later on. MES and TAK/OEE (measuring effectiveness to achieve higher productivity) are of great interest for industry and it is urgent that customers start making investments in order to keep up during the next economic upswing.

European industry will be facing many challenges. Regardless of whether we are in a recession or period of economic boom, a critical success factor is to work persistently and long-term with production improvements. With its focus on manufacturing-related IT solutions, Prevas is positioned as the most suitable supplier in the industry. For many years, Prevas has worked with industry to utilize the potential to achieve increased levels of productivity, flexibility and quality using systems for production control, production monitoring, logistics, traceability and more.

Prevas is a world-leading company and the only Wonderware Endorsed System Integrator in the Nordic region. As such, Prevas is able to help important customers gain advantages through investments in MES. This system makes it possible to achieve increased productivity, higher levels of quality and shorter delivery times. For successful companies, the MES area is expected to gain importance in the future. During the last 10-15 years, significant investments have been made in ERP systems (Enterprise Resource Planning). However, we notice that there is a strong trend developing to focus more on production in order to take the next steps towards higher levels of productivity, showing great interest in reducing production disturbances through so-called TAK measurements, analyses and other actions. Many customers have recognized that IT investments are necessary in order to switch over to flexible production.

Prevas works with many world-leading companies, such as ABB, AstraZeneca, Ericsson, Findus, Fresenius Kabi, ICA, Outokumpu Stainless, Rautaruukki, Sandvik, SSAB and Volvo.

Employees

During the period, the average number of employees was 494 (523), of which 370 (396) employees worked within the area of Product Development and 107 (109) worked in the area of Industrial Systems. In addition, there were 17 (18) employees in senior management and administrative positions. The total number of employees at the end of the period was 492 (554), of which 12% were women.

Employee stock options

The employee stock option program from 2002 came to an end during the period. As of 30 June 2009, there were no outstanding employee stock options remaining.

Investments

The company made investments in fixed assets worth SEK 5.3 (5.5) million during the period. Of the total amount, SEK 3.2 (4.8) million was for machinery and equipment, while SEK 2.0 (0.8) million was for product development and intangible assets. Besides these items, goodwill increased SEK 5.1 million related to the additional purchase price for previous acquisitions.

The Parent Company

January - June

Sales were SEK 233.5 (261.3) million and profit/loss after financial items was SEK -7.1 (27.7) million.

Risks and uncertainties

Prevas relies on certain guiding principles when it comes to managing risks in various parts of its business. Successful risk management is a continuous process conducted within the framework for operations management. It is an integral part of the everyday follow-up of the business. Examples of business and market related risks are: competition and downward pressure on prices, how our customers' businesses develop, bad debt losses, risks associated with the state of the market and fluctuations in exchange/interest rates.

The current downturn in the economy has affected Prevas' business areas differently. In the Product Development business area, there has been a decline in demand. However, in the Industrial Systems business area, demand has remained good. Prevas actively monitors its customers' ability to pay. During the period there were very few bad debt losses, but the amounts were nevertheless significant.

Accounting principles

The year-end report for the Group was prepared in accordance with IAS 34, Interim Financial Reporting. In addition, the report was prepared in accordance with the Annual Accounts Act (1995:1554) and the Swedish Securities Market Act (2007:528), where applicable. The year-end report for the Parent Company was prepared in accordance with the Annual Accounts Act (1995:1554) and the Swedish Securities Market Act (2007:528). This conforms to the regulations in RFR 2.2, Accounting for Legal Entities.

The standards applicable to Prevas that came into effect as of 1 January 2009 have impacted the company as follows: changes to IAS 1 have affected the presentation of the report, but not how the reported amounts have been determined. The primary segments reported in the past correspond to the operating segments, as described in IFRS 8. Changes to IAS 23 require borrowing costs from 2009 to be included in investments. The effect on the financial statements is negligible. Changes to IAS 27 could affect how dividends from subsidiaries are reported.

Except for the changes mentioned above, the company has applied the same accounting principles and bases of calculation as in the most recent Annual Report.



The Board of Directors and CEO assert that these interim financial statements provide a true and fair view of the Parent Company's and Group's business, financial position and profits. Any significant risks or uncertainties faced by the company or any of its subsidiaries have been disclosed.

Stockholm July 17, 2009
Prevas AB (publ)

Göran Lundin
Chairman of the Board

Mats Lundberg
CEO Prevas AB

Claes Dinkelspiel
Board Member

Bernt Ericson
Board Member

Ulrika Grönberg
Board Member

Erik Hallberg
Board Member

Christina Liffner
Board Member

Stieg Westin
Vice Chairman

Jan-Olof Carlsson
Employee Representative

Bo Karlsson
Employee Representative

Future reporting dates

- Interim Report Jan-Sept, 23 October 2009
- Year-End Report 2009, 5 February 2010

Information

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This interim report has not been examined by the Company's auditors. This is a translation of an original document in Swedish. In case of dispute, the original document should be taken as authoritative (Delårsrapport januari-juni 2009 at www.prevas.se). Or, contact the company directly

Published on 2009-07-17, 8:30 CET. This is information that Prevas AB (publ) must make available to the public in accordance with the Swedish Securities Market Act (2007:528) and/or the Financial Instruments Trading Act.

Consolidated Financial Statements

SUMMARY INCOME STATEMENTS (SEK thousands)

	2009 Q1-2	2008 Q1-2	2009 Q2	2008 Q2	2008 Full Year
Net sales	279,774	321,443	127,675	167,768	615,687
Capitalized work	1,654	784	180	652	3,158
Other external costs	-64,102	-62,463	-27,144	-32,240	-132,251
Personnel costs	-212,999	-211,821	-106,706	-108,269	-403,491
Profit/loss before depreciation	4,327	47,943	-5,995	27,911	83,103
Amortization of intangible assets	-3,164	-3,327	-1,592	-1,678	-6,527
Depreciation of property, plant and equipment	-3,186	-3,092	-1,560	-1,541	-6,255
EBIT	-2,023	41,524	-9,147	24,692	70,321
Net financial items	-569	-847	-276	-69	-1,433
Profit/loss before tax	-2,592	40,677	-9,423	24,623	68,888
Taxes	423	-11,552	2,345	-7,022	-18,818
Net income for the period	-2,169	29,125	-7,078	17,601	50,070
Earnings per share before dilution, SEK	-0.22	2.99	-0.70	1.80	5.11
Earnings per share after dilution, SEK	-0.22	2.96	-0.70	1.79	5.04

STATEMENT OF COMPREHENSIVE INCOME in summary, kSEK

	2009 Q1-2	2008 Q1-2	2009 Q2	2008 Q2	2008 Full Year
Net income for the period	-2,169	29,125	-7,078	17,601	50,070
Other comprehensive income					
Translation differences for the period	971	243	-894	736	5,399
Total comprehensive income for the period	-1,198	29,368	-7,972	18,337	55,469

BUSINESS UNIT PERFORMANCE

	2009 Q1-2	2008 Q1-2	2009 Q2	2008 Q2	2008 Full Year
Net sales, kSEK					
Product Development	199,629	240,754	87,748	125,495	463,868
Industrial Systems	80,145	80,689	39,927	42,273	151,819
Total	279,774	321,443	127,675	167,768	615,687
EBIT, kSEK					
Product Development	-15,501	27,211	-15,901	15,556	43,256
Industrial Systems	13,478	14,313	6,754	9,136	27,065
Total	-2,023	41,524	-9,147	24,692	70,321
Operating margin, %					
Product Development	-7.8	11.3	-18.1	12.4	9.3 %
Industrial Systems	16.8	17.7	16.9	21.6	17.8 %
Total	-0.7	12.9	-7.2	14.7	11.4 %

Consolidated Financial Statements (cont.)

STATEMENT OF FINANCIAL POSITION in summary, kSEK	2009 30 June	2008 30 June	2008 31 Dec
Goodwill	111,067	96,218	105,942
Other intangible assets	23,819	23,658	24,861
Property, plant and equipment	15,167	17,868	15,108
Long-term receivables	–	524	240
Deferred tax assets	641	1,571	646
Current receivables	132,537	167,856	156,368
Cash and cash equivalents	21,102	6,910	16,745
Total assets	304,333	314,605	319,910
Equity	167,084	152,142	181,248
Long-term provisions	1,525	403	2,850
Deferred tax liability	11,385	6,912	10,735
Long-term interest-bearing liabilities	22,231	24,866	21,931
Current interest-bearing liabilities	3,873	18,827	3,882
Other current liabilities	98,235	111,455	99,264
Total liabilities and equity	304,333	314,605	319,910

STATEMENT OF CHANGES IN EQUITY in summary, kSEK	2009 30 June	2008 30 June	2008 31 Dec
Opening balance	181,248	126,925	126,925
Total comprehensive income for the period	–1,198	29,368	55,469
New issue	–	–	2,485
Employee stock option program	2,150	1,215	1,735
Issue of share warrants	–	477	477
Dividends	–15,116	–5,843	–5,843
Closing balance	167,084	152,142	181,248

STATEMENT OF CASH FLOWS in summary, kSEK	2009 Q1-2	2008 Q1-2	2009 Q2	2008 Q2	2008 Full Year
Continuing operations					
Profit/loss before tax	–2,592	40,677	–9,423	24,623	68,888
Adjustment for items not included in cash flow	5,867	6,906	2,699	3,965	16,113
Income tax paid	–6,938	–4,726	–1,074	–1,613	–7,850
Cash flow from continuing operations before changes in working capital	–3,663	42,857	–7,798	26,975	77,151
Cash flow from changes in working capital					
Change in operating receivables	23,831	–38,218	27,178	–26,164	–23,820
Change in operating liabilities	6,332	15,913	–3,158	11,144	4,045
Cash flow from continuing operations	26,500	20,552	16,222	11,955	57,376
Investment activities					
Acquisition of business and shares excl. cash equivalents	–4,592	–11,845	–4,592	–	–17,535
Investments in intangible assets	–2,021	–784	–503	–652	–4,647
Investments in property, plant and equipment	–3,245	–4,763	–1,126	–878	–5,165
Cash flow from investment activities	–9,858	–17,392	–6,221	–1,530	–27,347
Financing activities					
Change in interest-bearing liabilities	366	948	–336	–4,622	–16,932
Employee stock option program	2,150	1,245	935	1,215	1,736
Dividend paid	–15,116	–5,843	–15,116	–5,843	–5,843
Cash flow from financing activities	–12,600	–3,650	–14,517	–9,250	–21,039
Cash flow for the period	4,042	–490	–4,516	1,175	8,990
Cash equivalents at the beginning of the year	16,745	7,415	25,757	5,687	7,415
Translation difference on cash equivalents	315	–15	–139	48	340
Cash equivalents at the beginning of the year	21,102	6,910	21,102	6,910	16,745

Consolidated Financial Statements (cont.)

KEY INDICATORS	2009 Q1-2	2008 Q1-2	2009 Q2	2008 Q2	2008 Full Year
Profit margin before depreciation/EBITDA	1.5 %	14.9 %	-4.7 %	16.6 %	13.5 %
Operating margin/EBIT	-0.7 %	12.9 %	-7.2 %	14.7 %	11.4 %
Profit margin	-0.9 %	12.7 %	-7.4 %	14.7 %	11.2 %
<i>Number of outstanding shares at the end of the reporting period</i>					
before dilution	10,102	9,818	10,102	9,818	9,959
after dilution	10,102	10,047	10,102	10,047	10,149
<i>Average number of outstanding shares</i>					
before dilution	10,042	9,751	10,082	9,762	9,808
after dilution	10,042	9,824	10,082	9,835	9,934
Earnings per share before dilution, SEK	-0.22	2.99	-0.70	1.80	5.11
Earnings per share after dilution, SEK	-0.22	2.96	-0.70	1.79	5.04
Equity per share before dilution, SEK	16.54	15.50			18.20
Equity per share after dilution, SEK	16.54	15.49			18.14
Equity ratio	55 %	48 %			57 %
Return on capital employed, %	-1,2 %	22.6 %			37.3 %
Return on capital employed, %	-0,7 %	21.2 %			33.1 %
Average number of employees	494	523	480	521	517
Number of working days	121	124	59	62	252
Sales per employee, kSEK	566	615	266	322	1,191

Parent Company Financial Statements

SUMMARY INCOME STATEMENTS (SEK thousands)

	2009 Q1-2	2008 Q1-2	2009 Q2	2008 Q2	2008 Full Year
Net sales	233,482	261,318	107,835	136,663	502,308
Capitalized work	1,296	217	60	85	1,879
Other external costs	-60,011	-55,874	-27,465	-29,698	-118,014
Personnel costs	-169,472	-169,706	-86,174	-86,224	-319,737
Amortization of intangible assets	-5,403	-5,622	-2,712	-2,811	-11,104
Depreciation of property, plant and equipment	-1,960	-1,852	-971	-909	-3,859
EBIT	-2,068	28,481	-9,427	17,106	51,473
Profit/loss from participations in Group companies	-4,591	24	-3,144	24	-8,116
Interest income and similar profit/loss items	492	90	26	89	518
Interest expenses and similar items	-899	-850	-178	-170	-2,009
Earnings from continuing operations before taxes	-7,066	27,745	-12,723	17,049	41,866
Appropriations	-	-	-	-	-12,750
Taxes	539	-7,964	2,407	-4,897	-10,755
Net income for the period	-6,527	19,781	-10,316	12,152	18,361

SUMMARY BALANCE SHEETS (SEK thousands)

	2009 30 June	2008 30 June	2008 31 Dec
Intangible assets	30,446	36,637	34,266
Property, plant and equipment	5,790	8,581	6,890
Financial fixed assets	39,097	43,691	43,497
Current receivables	97,601	134,715	122,025
Cash and cash equivalents	10,636	67	3,663
Total assets	183,570	223,691	210,341
Equity	74,157	91,073	93,650
Untaxed reserves	12,750	-	12,750
Provisions	1,428	403	2,752
Long-term interest-bearing liabilities	15,950	18,150	17,050
Current interest-bearing liabilities	2,200	17,068	2,200
Other current liabilities	77,085	96,997	81,939
Total liabilities and equity	183,570	223,691	210,341

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